

## VII. Modernization Partner Monthly Task Order Status as of December 13, 2002

The Modernization Partner Monthly Task Order Status summarizes the status of each Task Order as of the last day of the month and includes the Overall Status of the Task Order, the Status Trend, and Comments on the Overall Status of the Task Order.

The source of the Monthly Task Order Status Report is the Bi-Weekly Task Order Status Report, which documents the Overall Status, Major Risks, Key Issues, and Key Project and Government Dependencies of each Task Order. The Bi-Weekly Task Order Status Report also includes a Project Scorecard and an Integrated Timeline.

More information can be found in the five to eight page Bi-Weekly Status Report Presentations prepared by each Modernization Partner Task Order Lead. If you would like to receive a copy of the detailed Bi-Weekly Status Report for one Task Order or for all Task Orders please contact Stephanie Johnson at (202) 962-0617 or at [stephanie.c.johnson@accenture.com](mailto:stephanie.c.johnson@accenture.com).

Channel	Task Order	Overall Status	Trend	Overall Comments
CFO	TO 88 - FMS Operations	Green	↔	Upgrade to 8i database proceeding on schedule for December 29th release. Continued to maintain the normal operations schedule.
CIO	TO 51- Rational Tool Implementation Support	Green	↔	Rational tool deployment efforts continue on various projects. Team will focus on long term capacity planning and infrastructure needs.
CIO	TO 77 WO 01 - SAIG (FSA to the Internet)	Green	↔	Conducting performance testing to verify SAIG will process February-March peak. Conducting SAIG Satisfaction Survey Defining requirements for next release of SAIG.
CIO	TO 81 - Program Management & Leadership	Yellow	↔	Working with FSA Leadership to redefine future scope.
CIO	TO 87 - SLC Deployment	Yellow	↓	SLC Deployment has begun defining and developing the approach and materials to support the coaching effort.
CIO	TO 94 - NSLDS Reengineering	Yellow	↓	WO 4 Mainframe assessment complete.
CIO	TO 108 - SAIG Security	Green	↔	Security Plan accepted by FSA. Continuity of Operations/Disaster Recovery Plan submitted to client.
CIO	TO 109 - eSignature & eAuthentication Support	Green	↔	Technical and project management activities supplementing FSA support for Department of Education and E-Gov initiatives for aligning the FSA Electronic Signatures initiatives with the President's Management Agenda.
CIO	TO 110 - FP Data Mart Operations	Green	↔	FP Data Mart Operations Team is achieving its major milestones on schedule.
CIO	TO 113 - Credit Management Data Mart	Yellow	↔	The CMDM Operations team is successfully supporting the current functionality in the CMDM. In parallel, we continue to work through CMDM Phase III. CMDM Phase III was contingent on the FMS and CFO schedule of processing DLSS IF010 data. Our status remains yellow as the schedule slipped due to the delay in the full implementations of DLSS Accounting in FMS, as well as the delay caused by the recent Audit Requests which required special processing to occur to meet the deadlines.
CIO	TO 117 - EAI Release 4.0	Yellow	↔	Note - this is marked Yellow because the task order is awaiting approval and they only currently have an ATP. The EAI team continues operations and support of ongoing EAI capabilities.
CIO	TO 118 - ITA Release 4.0	Green	↔	TO 69 was completed. Began work on TO 118.
Financial Partners	TO 73 - Lender Payment Process Redesign	Red	↓	Funding issues have caused the Stabilization Release II to be delayed. No User Acceptance Testing can occur until the contract extension is approved.
Schools	TO 77 WO 02 - Common Origination & Disbursement	Yellow	↔	COD completed the thirty third week of production. Additional 2002-2003 functionality was implemented and remaining functionality for 2002-2003 will be released through January 2003. Requirements and design documents for school year 2003-2004 functionality (Release 2.0) delivered to FSA for sign off. Started working on requirements for Release 2.1. RFMS data conversion requirements to be reviewed by FSA. Yellow status is due to possible delay in schedule for implementing 1.x functionality, and having more team members than expected and overtime, impacting the costs.
Schools	TO 116 - Electronic Audited Financial Statements	Yellow	↓	Note - Funding issue existed when this report came out on December 13, 2002. Has since been awarded a modification through 3/28/03.  eZ Audit Software Development completed on schedule PEPS integration planning/execution underway - albeit at a slower pace than desired System test scripts prepared; required data identified UAT Test Plan completed; in client review.
Schools	TO 122 - ERM Operational Support	Green	↔	This TO proposal is currently being prepared for submission to FSA. An ATP has been issued to avoid any break in operational support services.

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Students	TO77 WO3 - Direct Loan eServicing	Yellow	↔	Continued to resolve First Live Batch issues encountered by eCRM users, and with the EBPP/EC, Self-Service, and CSR Web Access functionality. eCRM and EBPP/EC performance and uptime has stabilized.
Students	TO 77 WO 5 - Consistent Answers for Customers	No Status		The CRM4FSA team has received approval from FSA to keep a small core team in place in order to support FSA leadership and other modernization efforts while the project is in a "holding" period. The areas that the team will be focusing on include: supporting the Release 1 Pilot, maintaining the development environment along with the related software application products, ensuring that work progresses on certain enterprise assets that are also needed for current modernization efforts. These include: Common School ID, Common Student ID, Portals, Common Record and Consistent Data. In addition, the CRM4FSA team has been asked to support FSA with its rescoping and re-sequencing efforts for the CRM4FSA project.
Students	TO 79 - Portals Rollout	Green	↔	Release 2 of the FP Portal and Release 1.1 of the Students Portal are live in Production. The Privacy Act/System of Record packet is on hold with ED/OGC. Discussions with OGC are in progress to get packet submitted to OMB.
Students	TO 99 - Common Services for Borrowers	Green	↔	First draft of Deliverable 99.1.5 - Preliminary Business Case delivered to Sybil Phillips for review on 12/4/02. Integration discussion with representatives from CRM4FSA/Portals was held on 12/11/02.
Students	TO 102 - CPS Support	Green	↔	The FSA Modernization Partner team is supporting the FSA Students channel - Application Processing - a CPS Upgrade Analysis has been completed; Performance testing for FAFSA 7.0/ED PIN is underway. As of 12/13/02, the Upgrade Analysis revised deliverable has been submitted and is being reviewed by FSA and 16 of 23 performance test cycles covering all 12 business cycles have been executed.
Workforce Alignment	TO 95 - FSA University Modernization Support	Green	↔	The task order is proceeding on schedule. Values delivered include: Enable FSA to develop and deliver training with efficiency, quality and consistency. Defined metrics and tool for identifying and reducing training costs. Processes and templates to support FSAU's partnership with other FSA channels and Enterprise Units.

Key	
Green	Low Risk - on schedule, no significant issues
Yellow	Moderate Risk - minor schedule slippage and/or manageable issues
Red	High Risk - significantly impacts project schedule
↑	Better since last report
↓	Worse since last report
↔	Same since last report